Long-term changes in solar activity and irradiance

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ABSTRACT

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by direct solar observations, while concentrations of cosmogenic isotopes evidence the existence of other such events in the past (Usoskin 2017; Usoskin et al. 2021b). On time scales relevant to climate studies, the driver of the irradiance variability is the solar surface magnetic field (Krivova et al. 2003; Domingo et al. 2009; Shapiro et al. 2017; Yeo et al. 2017).

The variability strongly depends on the wavelength, growing considerably towards the UV part of the spectrum (Rottman 1988; Floyd et al. 2003). The solar radiative energy flux per unit wavelength or within a given spectral interval is called spectral solar irradiance (SSI). SSI has also been monitored over roughly the same period, although with significant gaps in the wavelength and temporal coverage (Ermolli et al. 2013; DeLand et al. 2019; Woods et al. 2021, and references therein). While the longwave (visible and infrared) radiation penetrates down to the lower layers of the atmosphere and the surface, heating these directly, the UV irradiance heats the upper and middle terrestrial atmosphere and plays a critical role in chemical processes there. The signal penetrates down to the lower layers through dynamical feedback mechanisms (Haigh 1994, 2007; Gray et al. 2010).

Not only solar radiation can influence the terrestrial atmosphere and climate. Also solar energetic particles (SEPs) affect the ionisation state and thus the chemical processes in the upper and middle atmosphere (see, e.g., Sinnhuber et al. 2012; Sinnhuber & Funke 2020). Furthermore, yet more energetic galactic cosmic ray (GCR) particles can penetrate down to the lower layers of the atmosphere (lower stratosphere and the troposphere). The link between the GCR-caused ionisation of the lower atmosphere and cloud formation has been speculated, although not confirmed (Laken et al. 2009, 2012; Čalogović et al. 2010; Dunne et al. 2016). The GCR flux at Earth is modulated by the solar magnetic field, being weaker at higher activity, in contrast to the flux of energetic particles originating from the Sun itself.

Whichever of these mechanisms or their combination are in play, the fundamental driver of all these changes is the solar magnetic field. Thus understanding the long-term changes of the solar surface magnetic field and solar magnetic activity is key to understanding the solar influence on Earth's climate. This review provides a short update on the recent efforts to reconstruct past solar magnetic activity. We focus on the recovery and reconstructions of long-term solar activity proxies, such as sunspot and Ca II K plage observations, as well as constraining the long-term changes in solar irradiance.

In Sect. 2 we discuss measurements of solar irradiance and solar surface magnetic field over the satellite era. We give an overview of the various irradiance reconstructions and proxies of past solar magnetic activity used by these reconstructions in Sect. 3, while in Sect. 4 we briefly describe the recent model constraining the possible range of solar irradiance variations. Finally, in Sect. 5 we summarise and draw our conclusions.

2. Satellite era

2.1. TSI measurements and their composites

While the links between solar activity and Earth's climate have been speculated for a long time (Herschel 1801; Eddy 1976, cf. Love 2013), quantitative studies have basically started with the realisation that the "solar constant", as TSI was called at earlier times, was not constant. This only became possible with the start of space-borne monitoring of solar irradiance in 1978 (Hickey et al. 1980; Willson 1981; Willson & Hudson 1981). These measurements revealed variability on all observable time scales, most prominent being the short-term (time scales of days to weeks) fluctuations with amplitudes of up to 0.3% and the variability in phase with the solar activity cycle by roughly 0.1% during the last decades covered by satellite data (Willson & Hudson 1991; Fröhlich 2009, 2012; Kopp et al. 2016). Being nearly continuous since 1978, space-borne TSI measurements were not carried out by a single instrument, but by multiple partially overlapping experiments (see, e.g., Kopp 2014, 2016; Montillet et al. 2022). Due to different absolute scales (Kopp et al. 2012), various instrument-specific degradation (Fröhlich et al. 1997; Fröhlich 2000, 2006; Dewitte et al. 2004b; Kopp 2021), or continuity (e.g., Lee III et al. 1995; Krivova et al. 2009a) issues (see also the review by Zacharias 2014), cross-calibration of the individual data and construction of a continuous composite is non-trivial. A lot of effort went into this task, which are extensively discussed elsewhere (e.g., Willson & Mordvinov 2003; Dewitte et al. 2004b; Fröhlich 2006; Kopp 2014; Zacharias 2014; Dudok de Wit et al. 2017; Montillet et al. 2022). Here, we will only briefly summarise the current status.

Three "classical" and most widely cited composites have been developed by the respective instrumental teams, these are: ACRIM¹ (Active Cavity Radiometer Irradiance Monitor, which is the instrument taken as the reference by Willson 1997; Willson & Mordvinov 2003), PMOD² (named after Physikalisch-Meteorologisches Observatorium Davos; Fröhlich 2006), and ROB³ (named after Royal Observatory of Belgium, previously referred to as RMIB, Royal Meteorological Institute of Belgium, or IRMB in French; Dewitte et al. 2004a; Dewitte & Nevens 2016). Recently, Schmutz (2021) slightly revised and updated the PMOD composite. Beside the extension up to 2020, the differences between these two records are rather minor. Also, Scafetta et al. (2019) have slightly revised the ACRIM composite, extending it until 2018 with the average values from the SOHO/VIRGO³ (Variability of solar IRadiance and Gravity Oscillations experiment on-board the SOlar and Heliospheric Observatory; Fröhlich et al. 1997) and SORCE/TIM TSI data (Kopp 2021).

More recently two new series have been presented by Dudok de Wit et al. (2017)⁴ and Montillet et al. (2022, Composite PMOD-Data Fusion, CPMDF, hereafter). In contrast to the "classical" composites, which are based on the original TSI data and their degradation corrections including knowledge of specific instrumental issues, these new composites heavily rely on statistical analysis and modelling of the original instrumental records. These methods are good to close gaps in the data, whereas it is not clear to what extent such statistical modelling can recover hidden long-term variability (if any). One advantage is, however, that the composite by Dudok de Wit et al. (2017) was the first to supply uncertainty estimates. Uncertainty is formally also provided by Montillet et al. (2022). However, it only includes the statistical and methodological errors and ignores the real uncertainty of the data, thus it does not represent the true uncertainty in the long-term TSI changes and cannot provide any additional information on the potential magnitude of such changes. One more composite was presented by Gueymard (2018), which however also relies on alternative activity proxies to combine individual instrumental series, as well as the PMOD and ACRIM composites. In this sense, this should rather be considered as a fusion of measurements and empirical modelling and cannot provide any independent information on the long-term variability.

The TSI composites mentioned above are shown in Fig. 1, while Table 1 also lists periods covered by them and the minimum-tominimum TSI change. To allow a direct comparison of the longer-term changes, we smoothed the daily values by roughly 6 months (see figure caption for details) and offset all series in Fig. 1 such as to match the PMOD composite during the 2009 activity minimum. The figure clearly shows that whereas the variability on time scales up to the solar cycle is fairly consistent among the composites, on longer time scales, they clearly diverge. As has already been reported in earlier publications and reviews cited above, the PMOD composite and its update by Schmutz (2021, called PMOD-rev in Table 1) show a steady weak decrease in TSI from the minimum in 1986 to the most recent ones in 2009 and 2019. The ROB TSI first decreased between the minima in 1996 and 2009, and then

¹ Available at https://web.archive.org/web/20170611210135/http://acrim.com/

² Available at https://www.pmodwrc.ch

³ Available at https://www.sidc.be/observations/tsi

⁴ Update is available at https://spot.colorado.edu/~koppg/TSI/



Fig. 1. Composites of TSI measurements. Shown are the PMOD (blue), ROB (green), ACRIM (red), Dudok de Wit et al. (2017, purple), Schmutz (2021, black), Montillet et al. (2022, yellow), and Scafetta et al. (2019, pale blue) series. Shaded area marks the 1σ uncertainty level for the Dudok de Wit et al. (2017, black) TSI composite. All series are offset to match the PMOD composite during the 2009 activity minimum. Shown are 180-day running means, with the exception of the composites by Scafetta et al. (2019), which is provided as annual mean values, and by Schmutz (2021), provided as monthly means and shown here as 6-month running means. The light blue dotted horizontal line marks the PMOD TSI value over 2009. The numbers in the lower part of the figure denote the conventional solar cycle numbering.

Table 1. List of TSI composites. Listed are the acronym of the composite (if existing), relevant publication, years covered by the composite, and the minimum to minimum trends between cycles 22 and 23 (1986–1996), 23 and 24 (1996–2009), 24 and 25 (2009–2019), 22 and 24 (1986–2009), as well as 22 and 25 (1986–2019).

Acronym	Reference	Years	Trend between indicated activity minima $[Wm^{-2}y^{-1}] \times 10^3$						
-			22-23	23-24	24–25	22-24	22-25		
PMOD	Fröhlich (2006)	1978-2018	-1.6	-10.0	-	-6.5	-		
PMOD-rev	Schmutz (2021)	1978–2020	-3.3	-8.5	-2.9	-6.4	-5.2		
ROB	Dewitte et al. (2022)	1991-2022	-	-3.9	2.6	-	-		
ACRIM	Willson & Mordvinov (2003)	1978-2013	48.0	-24.9	-	7.6	-		
ACRIM-rev	Scafetta et al. (2019)	1978–2018	51.5	-27.0	-	8.6	-		
Statistical models									
	Dudok de Wit et al. (2017)	1978-2022	17.7	-12.5	-	0.9	-		
CPMDF	Montillet et al. (2022)	1978-2022	-0.6	-10.9	-7.3	-6.4	-6.8		

slightly increased towards 2019. All changes are, however, statistically insignificant. The ACRIM composite including the version by Scafetta et al. (2019) shows a significant increase from 1986 to 1996, which is attributed to the sudden change in the sensitivity of the *Nimbus*-7 Earth Radiation Budget (ERB) radiometer in 1989 (Hoyt et al. 1992; Lee III et al. 1995; Fröhlich 2006; Krivova et al. 2009a). According to this composite, TSI then significantly decreased between 1996 and 2009. By the method design, the statistically-constructed composite by Dudok de Wit et al. (2017), gives comparable weights to all instruments without considering their known problems. The authors apply some corrections to ACRIM1, ACRIM2, HF, and ERBE data following Fröhlich (2006). Neverthelss, the *Nimbus*-7 ERB jump affects it as well, resulting in a TSI increase from 1986 to 1996, even though a roughly factor of three lower than in the ACRIM composite. Between 1996 and 2009, it shows a decrease, as all other series do. The new statistical composite by Montillet et al. (2022) suggests a steady TSI decrease over the whole period covered by observations. Figure 1 also shows the uncertainty in the composites as estimated by Dudok de Wit et al. (2017). Unsurprisingly, the uncertainty rises when going back in time from about 0.1 Wm⁻² after 2000 to about 0.5 Wm⁻² towards the beginning of the monitoring. It is evident also that most of the differences between the various produced composites lie within the 1 σ uncertainty as estimated by Dudok de Wit et al. (2017). Also, Montillet et al. (2022) conclude that the potential long-term change in TSI cannot be identified in the available data.

2.2. Magnetic field

The variability of the solar quantities relevant to climate studies (see Sect. 1) is brought about by the Sun's incessantly evolving surface magnetic field. It is therefore of interest to look at how the surface magnetic field has varied in the past. More or less regular observations are available since the late 1960s (Howard 1976; Livingston et al. 1976), that is only slightly longer than irradiance measurements. The available ground- and space-based data are summarised in Fig. 2 and suggest a continuous downward trend in the total magnetic flux during quiet periods from cycle 20 to cycle 24. Also the amplitude of the solar cycle variability has been



Fig. 2. Evolution of the solar total photospheric magnetic flux. Data shown are from Wilcox Solar Observatory (WSO, orange rhombuses), National Solar Observatory at Kitt Peak (NSO, purple circles), and Mount Wilson Observatory (MWO, green triangles), as well as Kitt Peak Vacuum Telescope, SOHO/MDI, and SDO/HMI (light blue squares), cross-calibrated by Yeo (2014). WSO, NSO, and MWO are computed from Carrington maps, while the others are from daily full-disc magnetograms (here shown as monthly means multiplied by four to bring them roughly to the same scale as the other data; Riley et al. 2014).

declining from cycle 21 to cycle 24. The overall trend is consistent with those in the PMOD, Schmutz (2021) and Montillet et al. (2022) TSI composites.

3. Reconstructions of past solar activity and irradiance

Space-based measurements of TSI are invaluable for solar activity and irradiance studies. Nevertheless, covering just slightly over four most recent decades, they are clearly insufficient to allow reliable inferences about solar influence on Earth's climate. More so, as the period covered by observations has been heavily affected by human activities (see Richardson & Benestad 2022). Reconstructions of past solar activity require suitable models and proxies.

3.1. Irradiance models and reconstructions

Already soon after the first space-based irradiance measurements revealed its variable nature, it was recognised that the solar surface magnetic field played an important role in this variability, with sunspots leading to depressions in TSI (e.g. Willson et al. 1981) and faculae together with network regions causing enhancements in TSI (e.g. Oster et al. 1982; Shapiro et al. 2016, and references therein). Figure 3 shows the TSI as well as individual contributions to its changes from sunspots and faculae computed with the Spectral And Total Irradiance REconstruction (SATIRE; Krivova et al. 2003) model employing Ca II K observations (see Sect. 3.2.3, Chatzistergos et al. 2021a) over a 6-week interval around the maximum of solar activity of cycle 24. Subsequent progress in modelling techniques has confirmed this link and more recent studies have unambiguously shown that the evolution of the solar surface magnetic field accounts for basically all (within the uncertainties of measurements) TSI variations on timescales of days to decades (Krivova et al. 2003; Shapiro et al. 2017; Yeo et al. 2017), thus leaving essentially no room for other mechanisms.

All currently existing models can be split into three main groups: purely empirical, semi-empirical, and physical. Purely empirical models use indices of solar activity which are regressed to direct TSI measurements in order to reconstruct TSI variations (e.g. Hudson et al. 1982; Schatten et al. 1985; Foukal & Lean 1988; Chapman et al. 1996, 2013; Preminger et al. 2002; Wang et al. 2005; Wang & Lean 2021; Steinhilber et al. 2012; Delaygue & Bard 2011; Zhao & Han 2012; Coddington et al. 2016; Tebabal et al. 2015; Yeo et al. 2017; Privalsky 2018; Mauceri et al. 2019; Chatzistergos et al. 2020a). Some empirical models also include machine learning extrapolations (e.g. Velasco Herrera et al. 2015; Abduallah et al. 2021), whose performance is, however, questioned by the stochastic nature of solar activity (see e.g. Cameron & Schüssler 2019; Charbonneau 2020; Petrovay 2020, and references therein). Semi-empirical models rely on solar observations to determine the location and area covered by magnetic features, while solar model atmospheres and spectral synthesis codes are used to calculate the brightness spectra of these features (e.g. Fligge et al. 1998; Fligge & Solanki 2000; Fligge et al. 2000; Solanki & Fligge 1998, 1999; Ermolli 2001; Ermolli et al. 2003, 2011; Krivova et al. 2003, 2007, 2009b, 2010, 2011; Penza et al. 2003; Fontenla et al. 2006, 2011; Wenzler et al. 2006; Crouch et al. 2008; Haberreiter et al. 2008, 2014; Shapiro et al. 2011; Vieira et al. 2011; Ball et al. 2012; Bolduc et al. 2014; Dasi-Espuig et al. 2014, 2016; Yeo et al. 2014; Wu et al. 2018; Chatzistergos et al. 2021a). Both empirical and semi-empirical models have free parameters that need to be set by comparison to direct TSI data. The number of free parameters varies among the models. Finally, physical models do not rely on TSI measurements for their reconstructions at all and compute the irradiance variations from 3D magnetohydrodynamics (MHD) simulations of the solar atmosphere (Yeo et al. 2017). The model by Yeo et al. (2017) is the first, and to the best of our knowledge the only to date, model of this type, see also Sect. 4.

Figure 4 shows various TSI reconstructions extending back to at least 1700s. Some of these models have regularly been revised, refined, and updated. Nevertheless, often older versions are used in the literature ignoring the fact that newer versions, overriding



Fig. 3. *Top:* Daily TSI values over a 6-week interval starting from 1st of October 2014 (around the maximum of solar cycle 24). We show the values from the PMOD TSI composite (green squares) and the reconstruction with the SATIRE model from Rome/PSPT Ca II K observations (black circles). Also shown are the individual contributions of faculae (red) and sunspots (ciel), as deviations from the mean level of TSI at 1359.7 Wm⁻² (dotted black line). *Bottom:* Full-disc Rome/PSPT observations in the Ca II K line (upper row) and in a red continuum band (lower row) on 5 days during the interval shown in the upper panel. The images have been compensated for limb-darkening with the method by Chatzistergos et al. (2018) and oriented to show the solar north pole at the top.

the earlier ones, are available. In the top panel of the figure we show the older reconstructions (roughly older than 10 years), while the bottom panel shows more recent ones. Interestingly, the more recent reconstructions show a somewhat better consistency among them than the older ones. However, the disagreement remains. Thereby, various reconstructions show a lot of similarities on time scales of the solar cycle and less, while most of the disagreement now concerns the amplitude of the secular variability. Table 2 lists some key characteristics of TSI reconstructions that extend back to at least 1750. Most current series (17 out of 19 models from Table 2 covering 1700 to 1986) suggest a TSI difference between 1700 and 1986 of about -0.09–2.2 Wm^{-2} , with only one model (Egorova et al. 2018) favouring a higher level of variability (see, however, Sect. 4) of 3.5–5.5 Wm^{-2} . Figure 5 shows some of the more recent TSI reconstructions extending back to at least 6000 BCE. Again, most of them show comparatively weak secular variations in TSI over the entire Holocene, and only the reconstruction by Egorova et al. (2018) suggests higher variability.

3.2. Past activity proxies

3.2.1. An overview

Despite the differences in the model methodologies, they all require appropriate data to describe emergence of the solar surface magnetic field in the past. Full-disc observations of magnetic regions generally return more accurate reconstructions than disc-integrated indices. This is because knowing the positions of the various surface on the visible disc allows taking the dependence of their brightness on the limb distance (centre-to-limb variation) into account (see, e.g., Ortiz et al. 2002; Yeo et al. 2013). Such data (magnetograms or images at various wavelengths), however, only exist over roughly the same period as the irradiance measurements. The only exceptions are areas and positions of sunspots (see Sect. 3.2.2) since 1874, often used in reconstructions, and Ca II K observations 1892 (Sect. 3.2.3), until now barely used for this purpose.

Table 2. Studies that reconstructed solar irradiance back to at least 1750. Listed are the model acronym (if existing), reference to the latest version, input data used for the reconstruction, full period covered, and the TSI difference between 1986 and 1700. The subsequent lines within each individual box list previous versions of the same models, if exist. The models are grouped into empirical (top part of the table) and semi-empirical (bottom part) ones. Marked with grey are the series which at any point lie outside the constraint imposed by Yeo et al. (2020b).

Model	Study	Data	Years	$\frac{\text{TSI}_{1986} - \text{TSI}_{1700}}{[\text{Wm}^{-2}]}$
		Empirical models		
	Mordvinov et al. (2004)	HoSc98 GSN	1610-2003	~1.4
	Svalgaard (2018)	SvSc16 GSN	1610-2017	-0.09
	Tapping et al. (2007)	ISNv1+ HoSc98 GSN	1600-2006	~1.00
	Foster (2004)	ISNv1	1700-1996	~1.23
	Schatten & Orosz (1990)	ISNv1	1610-1993	~0.14
	Wang & Lean (2021) Wang et al. (2005)	ISNv2	1700–2019	0.2
	Dewitte et al. (2022)	ISNv2	1700-2020	0.04
	Privalsky (2018)	ISNv2	1750-1978	-
	Penza et al. (2022)	MEA20+CEA20	1513-2001	2.2
	Hoyt & Schatten (1993)	Sunspot indices	1700-1992	4.0
	Georgieva et al. (2015)	aa-index	1699-2008	~1.6
NRLTSI	Lean (2018) Coddington et al. (2016) Lean (2000): Lean et al. (1992	Cosmogenic isotopes+GSN	850–2016	0.5
	Delaygue & Bard (2011) Bard et al. (2000, 2007)	Cosmogenic isotopes	850–1961	-
	Steinhilber et al. (2012) Steinhilber et al. (2009)	Cosmogenic isotopes	-7400–1988	1.2
	Foster (2004)	Cosmogenic isotopes	1424-1989	~0.76
	Fedorov et al. (2021)	Cosmogenic isotopes	-7290-2019 ^a	1.4
	Velasco Herrera et al. (2015)	HoSc98 GSN+Machine learning extrapolation	1000-2100	~0.17-1
	Abduallah et al. (2021)	Machine learning extrapolation	-6755–1885	-
		Semi-empirical models		
	\mathbf{D}_{1}	DCO arrest Habable CON	1(10, 2012	0.4
	Bolduc (2014)	KGU areas + HoSc98 GSN	1610-2013	~0.6
SAHKE-I	Krivova et al. (2018) Fligge & Solanki (2000)	1510v2 + vaquero et al. (2015)	1639-2017	0.38
SATIRE-T2	Dasi-Espuig et al. (2016) Dasi-Espuig et al. (2014)	ISNv1+RGO areas	1700-2008	0.79
SATIRE-M	Wu et al. (2018) Vieira et al. (2011)	Cosmogenic isotopes	-6755–1885	-
CHRONOS	Egorova et al. (2018) Shapiro et al. (2011)	Cosmogenic isotopes	-6000–2015	3.5–5.5

Notes. ^a It is unclear how the series was produced for the period after 1950, while after personal communication the authors were not able to clarify this.

The longest direct and most widely used proxy of solar activity is that of sunspot counting, the sunspot number, going back, although with deteriorating quality, to early 17th century (see Sect. 3.2.2). Since 1874 also records of sunspot areas and positions are available.

Sunspots are the strongest concentrations of the surface magnetic field on the Sun. However, most of the magnetic flux emerges in smaller regions (see Harvey 1993; Thornton & Parnell 2011; Krivova et al. 2021), which appear bright. These smaller regions, called faculae (or plage if observed in the chromosphere, that is in the level of the solar atmosphere lying higher than the photosphere where spots are observed) and network, appear bright. These bright features are the main driver of changes in solar irradiance on time scales of years and longer. At the same time, their evolution with time is not perfectly represented by the evolution of sunspots. For example, over the solar cycle, the emergence rate of stronger magnetic features varies significantly more than that of weaker features (Harvey 1993). More critically, during quiet periods, like solar activity minima, when no sunspots emerge on the surface of the Sun, the magnetic field continues emerging in smaller concentrations. However, while the number of observed sunspots is zero, their emergence does not carry information on the emergence of weaker regions during such periods. This becomes particularly critical (see Krivova et al. 2021) over extended periods of reduced solar activity, the so-called grand minima, such as the well-known Maunder minimum. Thus, the absence, until recently, of a reliable proxy of facular/plage emergence in the past is the main reason



Fig. 4. TSI reconstructions extending back to at least 1750. The two panels show models divided by the year of publication, in particular the top panel shows models published before 2012, while the bottom panel shows the currently most up to date models. *Top:* Schatten & Orosz (1990, grey), Hoyt & Schatten (1993, blue), Lean et al. (NRLTSI 1995, red), Lean (2000, yellow), Bard et al. (2000, pale blue), Mordvinov et al. (2004, bright green), Foster (2004, pink, thick and thin lines for the reconstructions with concentrations of cosmogenic isotopes and the open solar flux by Solanki et al. 2000 reconstructed from ISNv1, respectively), Wang et al. (2005, black), Krivova et al. (SATIRE-T 2007, green), Tapping et al. (2007, ciel), Shapiro et al. (2011, purple), and Delaygue & Bard (2011, orange). *Bottom:* Steinhilber et al. (2012, pale blue), Georgieva et al. (2015, ciel), Dasi-Espuig et al. (SATIRE-T2 2016, bright green), Wu et al. (SATIRE-T 2018, green), Egorova et al. (2018, purple, shown are four different versions of this model based on the modulation potential used; thick solid line for Usoskin et al. 2016a, thin solid line for McCracken & Beer 2017, dashed line for Shapiro et al. (2011, and sparse dashed line for Muscheler et al. 2016), Lean (NRLTSI 2018, red), Privalsky (2018, grey), Svalgaard (2018, blue), Wang & Lean (2021, black), Fedorov et al. (2021, orange), and Penza et al. (2022, pink). The horizontal black line marks the dimmest state of the Sun that could be reached if the global dynamo ceased (Yeo et al. 2020b, see Sect. 4). All series are offset to match the value of Montillet et al. (2022) composite over 1986. Exceptions are for the series by Steinhilber et al. (2012); Bard et al. (2000); Delaygue & Bard (2011) and Fedorov et al. (2022) composite over 1986. Shown are annual median values, while the numbers within each panel denote the conventional solar cycle numbering.

of the existing uncertainty in secular irradiance variability (see Sect. 3.1), since models had to rely on indirect proxies or involve questionable assumptions.

As already mentioned above, full disc magnetograms provide excellent and most straightforward information on facular regions. However regular high-quality data exist since 1970s (Livingston et al. 1976) and thus cover essentially the same period as direct TSI measurements. Besides magnetograms, there are several disc-integrated chromospheric indices (Ermolli et al. 2015) that can provide information on facular regions and have been used by various models, such as the 10.7 cm radio flux (available since 1947; Tapping & Morton 2013), Lyman α emission (available since 1969; Woods et al. 2000), Mg II index (available since 1978; Heath & Schlesinger 1986; Snow et al. 2014), He I (10830Å) equivalent width (since 1977); Ca II (8542Å) central depth (since 1978), H α central depth (since 1984), CN (3883 Å) bandhead index (since 1979; Livingston et al. 2007), and Ca II K 1 Å disc-integrated emission index (since 1976; Bertello et al. 2017). All these disc-integrated series cover either shorter periods than the direct TSI measurements or marginally longer, with F10.7 being the longest one (since 1947). To address this problem, a lot of effort has been recently put into exploitation of the exclusive potential of historical solar Ca II K observations (Sect. 3.2.3).

Another proxy of solar magnetic activity, also used for irradiance reconstructions, in particular on time scales of millennia, is the concentration of cosmogenic isotopes in terrestrial archives, such as ice sheets or ancient plants. Cosmogenic isotopes are



Fig. 5. TSI reconstructions over the Holocene: Wu et al. (SATIRE-M 2018, green), Steinhilber et al. (2012, blue), Abduallah et al. (2021, orange), Fedorov et al. (2021, red), and Egorova et al. (CHRONOS 2018, purple). All series were offset to match over the period 1850–1950.

produced by the highly energetic particles of the galactic cosmic rays, GCRs (and also to a much lesser extent by solar energetic particles, so that only a few most extreme solar events could be identified in radionucide data, Cliver et al. 2022). The flux of GCRs is modulated by the solar open magnetic flux, and so the production rates and eventually the concentrations of the cosmogenic isotopes in terrestrial archives (10 Be in ice sheets and 14 C in ancient plants) are linked to solar magnetic activity. More details can be found in Usoskin (2017).

Cosmogenic isotope data are, however, only an indirect proxy and do not allow distinguishing between sunspots and faculae without further assumptions or models. Reconstructions based on such data are thus either scaled to direct irradiance measurements, which as we showed in Sect. 2.1 do not provide a unique information on the secular trend, or to other, e.g., sunspot-based, reconstructions. Another limitation of radionuclide-driven reconstructions is their low temporal resolution. Typically only decadal data are available over the Holocene (although see Beer et al. 1990). Recently high-quality annual ¹⁴C data over the last Millennium became available (Brehm et al. 2021). Usoskin et al. (2021b) have used these data to reconstruct the yearly sunspot number over the period 971—1900, which covers 85 full solar cycles. The mean length of the cycles over this period was found to be 10.8 years. This reconstruction has significantly increased the number of known solar cycles, from 36 cycles since 1610 covered by direct observations (including four essentially unresolvable cycles during the Maunder minimum) to 96 cycles all together. The considered period covered five grand minima of solar activity, with a total duration of about 430 years. These include the Oort, Wolf, Spörer, Maunder and Dalton minima, although Oort and Dalton minima were short and not as deep as the other three grand minima.

3.2.2. Sunspot records

Direct data providing information on sunspots go back to the early 17th century. These are expressed as either combined countings of sunspots and sunspot groups, called the international sunspot number (ISNv1; Clette et al. 2007), or the number of sunspot groups (GSN) alone as introduced by Hoyt & Schatten (1998, HoSc98, hereafter). The last decade was marked by a rekindled interest in and extensive study of sunspot data, leading to a recovery of many new data, as well as corrections of existing records (e.g. Arlt et al. 2013, 2016; Vaquero et al. 2016; Carrasco et al. 2018, 2019, 2021a,b; Hayakawa et al. 2020, 2021a, 2022; Vokhmyanin et al. 2020; Bhattacharya et al. 2021). Furthermore, various issues with the cross-calibration and compilation approaches of records of individual observers have been realised (Clette & Lefèvre 2016, 2018; Lockwood et al. 2016; Usoskin et al. 2016b), leading to new techniques and several alternative GSN series (Usoskin et al. 2016c, 2021a; Willamo et al. 2017; Chatzistergos et al. 2017; Svalgaard & Schatten 2016; Cliver & Ling 2016) as well as version 2 of ISN (ISNv2 Clette & Lefèvre 2016). Compared to HoSc98, the new series have a higher amplitude prior to the 20th century, with the series by Svalgaard & Schatten (2016); Cliver & Ling (2016) being significantly higher and the series by Chatzistergos et al. (2017); Usoskin et al. 2021a) lying between the latter and HoSc98 (see Fig. 6). Comparisons to other proxies (such as, for example, ¹⁴C, Usoskin et al. 2021b, but also some other data, see Clette et al. 2023 for further details) support the new revisions showing moderate to high levels of activity over the 18th and 19th centuries (e.g. Chatzistergos et al. 2017; Usoskin et al. 2021a). A comparison to ⁴⁴Ti (Asvestari et al. 2017) disfavours high levels of activity over 18th and 19th centuries, while moderate levels of activity are consistent with this proxy, too.

Since 1874 also other parameters of sunspots have been recorded, such as their areas and positions on the solar disc. These provide a more accurate information on solar activity, particularly important for irradiance reconstructions, as the amount of radiation blocked by sunspots depends on their size and heliospheric angle (sunspots closer to the disc centre are darker than those closer to the limb). Spatial patterns of sunspot emergence are also important for understanding the solar dynamo action. A record of sunspot area measurements has been kept at the Royal Greenwich Observatory between 1874 and 1976 (Willis et al. 2016). Due to systematic differences between the measurements by various other sites, a cross-calibration of the data is needed to avoid fake trends when using the data for understanding past solar activity. The most recent and accurate cross-calibration is offered by Mandal et al. (2020, shown in Fig. 6).



Fig. 6. Selected indices of solar activity extending back to at least 1900. Top panel shows annual values while the bottom panel shows 11-year running means. Shown are the group sunspot number by Hoyt & Schatten (1998, HoSc98, orange), Svalgaard & Schatten (2016, SvSc16, red), and Chatzistergos et al. (2017, CEA17, ciel) as well as the International sunspot number v2 from Clette & Lefèvre (2016, ISNv2, black), the Ca II K plage area composite by Chatzistergos et al. (2020c, CEA20, green), and the sunspot area by Mandal et al. (2020, MEA20, purple). Shown are projected areas as fractions of the visible solar disc (see the ordinate axis on the right-hand side for both). The sunspot areas have been multiplied by 10 to bring them closer to the level of the plage areas, while the ISNv2 series was divided by 20.13 to bring it roughy to the same level as the group sunspot number records.

3.2.3. Can Kobservations

Ca II K data are full-disc observations of the Sun in the singly ionised Ca line at 393.37 nm (Chatzistergos 2017; Chatzistergos et al. 2022b; Ermolli et al. 2018) (see Fig. 3 for some examples of modern Ca II K observations). We note that historical full-disc photographic observations going back to 1874 are also available in white-light (Foukal 1993). Their use is, however, restricted due to the fact that white-light data show facular regions essentially only near the limb, thus not describing accurately the entire facular contribution to TSI. The value of Ca II K data for past solar activity and irradiance studies comes from their link to solar surface magnetism (Chatzistergos et al. 2019c, and references therein). The earliest Ca II K observations were made in 1892, and monitoring of the Sun in Ca II K line continues to this day at a number of sites around the globe (Chatzistergos et al. 2022b). These data are a real treasure trove for past solar activity studies since they can be used to recover information on solar surface magnetism over periods for which direct measurements do not exist.

Unfortunately, Ca II K data suffer from various issues rendering their application not straightforward. A critical aspect is that historical data have been stored on photographic plates, which are not linear detectors. The images are also affected by various artefacts which have arisen at various stages of their life. For instance, there are brightness variations across linear (or curved) segments due to problems during the observation, there are smudges due to the accumulation of dirt during the storage of the images, or artefacts introduced during the digitisation of the plates. All of these issues need to be accounted for before using Ca II K data for acquiring accurate results from them.

Because of the challenges of extracting accurate information from historical Ca II K data, most irradiance reconstructions from Ca II K data were restricted to using modern CCD-based images (Chapman et al. 1996, 2013; Walton et al. 2003; Ermolli et al. 2003,



Fig. 7. TSI variations reconstructed from Rome/PSPT Ca II K data using the Chatzistergos et al. (2020a) (red) and Chatzistergos et al. (2021a, blue) models. The shaded surfaces encompass the reconstructions by using different reference series. The straight dotted lines are linear fits between subsequent minima as obtained from the PMOD (light blue), ROB (green), ACRIM (purple), Montillet et al. (2022, orange), SORCE/TIM (yellow), and SATIRE-S (pink) TSI series, while the straight dashed lines are for the reconstructions with Ca II K data by Chatzistergos et al. (2020a, red) and Chatzistergos et al. (2021a, blue). The black dot-dashed line denotes 0-trend line. The numbers in the middle of the panel denote the conventional solar cycle numbering.

2011; Penza et al. 2003; Fontenla & Landi 2018; Puiu 2019; Chatzistergos et al. 2020a, 2021b), which do not require photometric calibration and suffer from considerably fewer artefacts than the historical data. These studies are particularly important to ascertain the ability of Ca II K data to be used for accurate irradiance reconstructions. Since some CCD-based Ca II K archives, such as those from Rome/PSPT (precision solar photometric telescope; Ermolli et al. 2022) and San Fernando (Chapman et al. 1997), have long and consistent observations they can also be used to assess the cycle minimum to minimum trend in TSI, thus avoiding degradation effects of satellite measurements or cross-calibration issues of different direct TSI series. Chatzistergos et al. (2020a) used Rome/PSPT data to reconstruct solar irradiance variations back to 1996 with an empirical model based on the integrated intensity in Ca II K and a continuum interval at the blue part of the spectrum (409.2 nm), following the approach by Chapman et al. (2012, 2013). They reported a generally decreasing TSI trend since 1996.

Figure 7 shows the activity minimum-to-minimum changes for various direct TSI series and reconstructions, including also the TSI reconstructions from Ca II K data using the Chatzistergos et al. (2020a) and adapted SATIRE (Chatzistergos et al. 2021a,b) models. Both TSI reconstructions were updated with newer data from Rome/PSPT as well as considering some corrections for the early data, while the reconstruction following Chatzistergos et al. (2021a) shown here also used the latest version of the Mandal et al. (2020) database. Both models return qualitatively the same trends, with values of $-17.4^{+4.9}_{-0.1} \times 10^{-3}$ Wm⁻²y⁻¹ and $-19^{+1}_{-1} \times 10^{-3}$ Wm⁻²y⁻¹ between the 1996 and 2008 minima for the empirical reconstruction by Chatzistergos et al. (2020a) and the semiempirical Ca II-driven SATIRE (Chatzistergos et al. 2021b), respectively. For the change between the 2008 and 2019 minima, we find $1.4^{+0.6}_{-0.1} \times 10^{-3}$ Wm⁻²y⁻¹ and $5.1^{+0.5}_{-0.3} \times 10^{-3}$ Wm⁻²y⁻¹ for the reconstruction by Chatzistergos et al. (2020a) and Chatzistergos et al. (2021a), respectively.

Use of photographic Ca II K data for irradiance reconstructions has been significantly more limited than that of CCD-based ones. To our knowledge, the only TSI reconstructions from photographic Ca II K data are those by Ambelu et al. (2011), Foukal (2012), Xu et al. (2021), Penza et al. (2022), and Chatzistergos et al. (2021a). Thereby, Ambelu et al. (2011), Foukal (2012), and Xu et al. (2021) used linear regression models to reconstruct TSI variations, which limits their reliability. Furthermore, these reconstructions were produced from photometrically uncalibrated Ca II K data and used a single Ca II K archive without assessing the consistency of the series. Thus they are prone to inhomogeneities of the data (Chatzistergos et al. 2022b). Penza et al. (2022) reconstructed TSI variations with an empirical model employing the plage area composite series by Chatzistergos et al. (2020c).

The only semi-empirical TSI reconstruction from photometrically calibrated historical Ca II K data is the one by Chatzistergos et al. (2021a). Besides being able to photometrically calibrate the historical Ca II K data, their analysis benefited from more accurate processing techniques (Chatzistergos et al. 2018, 2019a,b, 2020c,b) than in previous studies as well as from a considerably larger sample of Ca II K datasets. The reconstruction by Chatzistergos et al. (2021a) is currently limited to the period covered by direct TSI measurements, since the main goal of this first study was to set up the model and assess its performance using diverse Ca II K data are TSI variations in the past provided the data are

accurately and consistently processed (such as with the methods by Chatzistergos et al. 2018, 2019a, 2020c). It also emphasised the importance of understanding and accounting for the different characteristics of the various available Ca II K data.

Ca II K data have also been used to study the evolution of plage areas. The first composite of plage areas from 43 available datasets was presented by Chatzistergos et al. (2020c, shown in Fig. 6). Ca II K data are available since the late 19th century, significantly extending and improving the available data on faculae and network regions, critical for an assessment of the long-term changes in solar activity and irradiance. To allow reconstructions yet further back in time, e.g., from sunspot records, understanding of the detailed relationship between sunspot and facular evolution is pivotal. Various studies have addressed this issue (e.g. Foukal 1993; Shapiro et al. 2014; Yeo et al. 2020a; Chatzistergos et al. 2022a; Nèmec et al. 2022, and references therein), generally confirming its non-linearity. More recent results favour a power-law relationship between plage areas and the sunspot number as well as sunspot areas. The relationship between plage areas and sunspot areas or numbers is the non-linearity of the relationship between plage areas and sunspot areas or numbers is the non-linearity of the relationship between plage areas and sunspot areas or numbers is the non-linearity of the relationship between plage areas and the sunspot number or areas and the F10.7 radio flux (see, e.g., Yeo et al. 2020a). The latter has been often used by climate and atmosphere models and the question about the apparent divergence between sunspot records and F10.7 over the more recent period has been raised in the literature (see Clette 2021, and references therein).

4. The dimmest state of the Sun

Current estimates of the change in the mean TSI since the Maunder minimum, listed in Table 2, range from a rise by 5.5 Wm^{-2} to a drop by -0.09 Wm^{-2} . This uncertainty also spreads to the longer-term reconstructions, see the discussion in Sect. 3.2.1. These current estimates are based on empirical or semi-empirical models of solar irradiance variability. Empirical models recover this quantity from the linear regression of indices of solar magnetism to solar irradiance measurements. This is a crude simplification of the complex relationship between photospheric magnetism and solar irradiance variability (Yeo et al. 2014; Yeo & Krivova 2019; Vieira et al. 2011). Furthermore, since the long-term change in TSI cannot be assessed from the existing TSI measurements (see Sect. 2.1), this also implicitly makes any reconstructions of the secular variability making use of the linear regressions with these measurements flawy. Semi-empirical models compute the irradiance changes by combining the solar disc coverage by photospheric magnetic features such as faculae and sunspots, determined from solar observations, and the intensity spectra of these features, calculated from models of their atmospheric structure using radiative transfer codes. While this is a more physical approach, such models rely on plane-parallel model atmospheres. The latter are a one-dimensional simplification of the spatially highly inhomogeneous solar atmosphere, which cannot capture all the relevant physics (Uitenbroek & Criscuoli 2011; Holzreuter & Solanki 2013)

To circumvent the key limitations of the existing models of solar irradiance variability, Yeo et al. (2020b) employed the advanced, physical model of solar irradiance variability by Yeo et al. (2017). Building on the semi-empirical approach, this model, however, employs three-dimensional (3D) solar model atmospheres based on realistic magnetohydrodynamic (MHD) simulations of the solar surface and atmosphere. As a result, this model does not require any calibration to measured solar irradiance variability. This is currently the only model reported in the literature to achieve this. Yeo et al. (2020b) made use of these unique strengths of this model to establish the TSI level of the least active Sun and set a limit on the change in TSI since the Maunder minimum.

The Yeo et al. (2017) model has two components. The first component is the solar disc coverage by faculae and network, classed together and termed collectively as faculae, and by sunspots. This is derived by identifying these features in full-disc longitudinal magnetograms and continuum intensity images from the SDO/HMI space telescope (Scherrer et al. 2012). The solar disc outside of sunspots and faculae (which includes network) is classified as internetwork. The second component is the intensity of sunspots, faculae and the internetwork. Sunspot intensity is calculated from plane-parallel model atmospheres (Unruh et al. 1999) and facular and internetwork intensity from 3D model atmospheres using a radiative transfer code (Kurucz 1992). (Sunspots can be reasonably well represented by plane-parallel model atmospheres such that their incorporation into the model reproduces sunspot darkening without issue.) The 3D model atmospheres are based on MHD simulations of facular and internetwork regions generated with the MURaM code (Vögler et al. 2004, 2005; Vögler & Schüssler 2007; Rempel 2014, 2020). For a given time, the appropriate intensity is assigned to each point on the solar disc depending on whether it is inside a sunspot, faculae or the internetwork, and the summation of the result yields the corresponding TSI level. Taking daily HMI observations from 30 April 2010, when the instrument started regular operation, to 31 December 2019 as input into the model, Yeo et al. (2020b) reconstructed TSI variability over the intervening period. This TSI reconstruction reproduces about 97% of the observed TSI variability over the same period, as indicated by the coefficient of determination with the SORCE/TIM TSI record (Kopp et al. 2005).

Making use of the state-of-the-art SDO/HMI data, this model cannot, unfortunately, be extended back to compute irradiance variations since the Maunder minimum. Instead, by considering the Sun in its least possible active stage and comparing the TSI during such a state with the current levels, it sets a limit on the maximum possible TSI change between a grand minimum and now. The solar magnetic field is maintained by the global dynamo (Charbonneau 2020) and the small-scale dynamo or SSD, which refers to the interaction between solar convection and magnetic flux that produces the ubiquitous internetwork magnetic field (Borrero et al. 2017). (The internetwork refers to the part of the solar surface outside of sunspots, faculae and network.) Based on the dearth of sunspots during the Maunder minimum and recent studies suggesting that the SSD is untethered to the global dynamo (Lites 2011; Lites et al. 2014; Buehler et al. 2013; Rempel 2014), Yeo et al. (2020b) argued that at the Maunder minimum, the global dynamo was unusually weak, while the SSD and the internetwork magnetic field it supports were likely to be in a similar state as they are today. The most inactive state the Sun can possibly be in during grand solar minima is therefore one where the global dynamo is completely dormant and the internetwork magnetic field, looking as it does today, extends the entire solar surface. Accordingly, by assuming the entire solar surface was covered by only the internetwork magnetic field (using the SSD model by Rempel 2014) during a grand minimum, Yeo et al. (2020b) established the TSI level of the Sun in its least active state.

The resulting TSI level was found to be $1358.3 \pm 0.7 \text{ Wm}^{-2}$ or $2.0 \pm 0.7 \text{ Wm}^{-2}$ below the 2019 level. For a more consistent comparison with the numbers for various reconstructions listed in Table 2, which refer to the difference between 1986 and 1700

(as some of the reconstructions do not cover the minimum in 2019), we convert this into the maximum ~ 2.2 ± 0.7 Wm⁻² increase from the Maunder minimum to 1986, using the estimate by Montillet et al. (2022) for the TSI change between 1986 and 2019 (see Table 1). Since the TSI level of the least active Sun corresponds to the lowest level possible during grand solar minima, the difference to the present level, represents the greatest rise in TSI since the Maunder minimum possible. The constraint is shown as horizontal black line in Fig. 4. This cap on the change in TSI since the Maunder minimum encloses all the current estimates except the range of 3.5 Wm⁻² to 5.5 Wm⁻² reported by Shapiro et al. (2011) and Egorova et al. (2018). (The reasons why the approach by Shapiro et al. 2011 and Egorova et al. 2018 lead to a significantly higher estimates are discussed in Yeo et al. 2020b.) This is a robust constraint on possible TSI variations, which is in agreement with, although less tight than, other such estimates from the literature (e.g. Schrijver et al. 2011; Feulner 2011; Lockwood & Ball 2020; Marchenko et al. 2022).

5. Summary and conclusions

Long and reliable records of solar activity and irradiance are of paramount importance for understanding Earth's climate change. The available direct TSI measurements only extend back to 1978 and come from a number of different instruments. The data exhibit non-negligible inconsistencies, and there is some vagueness in how they are put together into a continuous record. As a result, the magnitude of the secular change (if any at all) in the solar irradiance over the period of measurements remains unclear. The estimates of the activity minimum-to-minimum change from 1986 to 2009 in the available TSI composites range between -6.5 and $8.6 \text{ Wm}^{-2}\text{y}^{-1}$ (see Table 1 and Fig. 1). For the period since 1996 a marginally decreasing trend is reported, while most composites also evidence a marginally decreasing TSI over the entire satellite period. The latter is supported by observations of the solar surface magnetic field (Fig. 2) and Ca II K data (Fig. 7).

Models are used to extend the TSI record into the past and reconcile the inconsistencies of the direct measurements. Models recover irradiance variations by accounting for the different contributions of solar surface magnetic regions, such as dark sunspots and bright faculae (plage) and network. The main source of the uncertainty in the long-term irradiance reconstructions is the absence, until recently, of a reliable proxy of facular brightening. Thus, the estimates of the TSI change between 1700 and 1986 by various models range between -0.09 and 5.5 Wm⁻², although more recent reconstructions (roughly from the last decade) are in a better agreement with each other. In particular, Yeo et al. (2020b) used cutting-edge 3D MHD simulations of the solar atmosphere with the (only currently existing) physical model SATIRE-3D to estimate the minimum TSI level that can be reached when the Sun becomes extremely quiet, similarly to the state of the so-called grand minima (e.g., Maunder or Spörer minima, to name some of the most famous ones). Such a state could be reached if the global dynamo in the Sun became dormant, and only the small-scale dynamo driven by the interaction of the convection with the solar magetic field and generating the ubiquitous internetwork magnetic field were acting. This model overcomes the limitations of the empirical and semi-empirical models. It is not possible to reconstruct the solar irradiance with this model over the period not covered by state-of-the-art high-resolution solar observations, but a comparison of the "dimmest" state of the Sun with current minima allows a constraint on the maximum possible change in TSI between such boundary conditions. In this way, Yeo et al. (2020b) estimated the difference in the TSI between 2019 and the dimmest state of the Sun to be 2.0 ± 0.7 Wm⁻². The Yeo et al. (2020b) constraint on the dimmest state of the Sun excludes "extreme" TSI reconstructions, such as those by Hoyt & Schatten (1993), Shapiro et al. (2011) or Egorova et al. (2018). The reconstruction by Penza et al. (2022) lies just at the allowed limit.

Reconstructions to yet earlier times, up to the entire Holocene, have also been done. They rely on cosmogenic radioisotope data, which are only an indirect proxy of solar activity. They thus require further assumptions and do not allow an independent estimate of the magnitude of the secular variability. Their temporal resolution is also lower, typically decadal, while the quality of the data worsens further back in time. Although, using the resent unique ¹⁴C data from Brehm et al. (2021), Usoskin et al. (2021b) have been able to reconstruct the annual sunspot number over the period 971–1900, which has increased the number of known solar cycle from 36 covered by telescopic observations to 96.

Huge efforts have also been invested into improving and extending the available historical proxies of solar magnetic activity. This includes significant revisions and updates of the sunspot number records, and a great progress in exploiting the historical fulldisc photographs of the Sun in the Ca II K line, which offer unique information on the facular information since the late 19th century. Over the last 2 decades, significant efforts have been put into digitisation of the available historical archives and development of accurate techniques for their processing and analysis. By now more than 43 archives have been analysed (Chatzistergos et al. 2020c), providing an excellent temporal coverage back to 1892. The potential of historical Ca II K observations for irradiance reconstructions with a semi-empirical model was demonstrated by Chatzistergos et al. (2021a) paving the way for utilising these data for a most accurate TSI reconstruction back to 1892. Such a series would also help to impose constraints on TSI reconstructions going yet further back in time.

As a final note, in this review we have focused on the long-term changes in the TSI and did not discuss the SSI variability. While irradiance variability is strongly wavelength-dependent, recovering long-term trends, which are in the focus of this review, faces essentially the same problems for both the TSI and SSI. We note though that SSI measurements are even more challenging than TSI measurements (see, e.g., Ermolli et al. 2013; Yeo et al. 2015; DeLand et al. 2019; Woods et al. 2021).

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